

OPTIONS FOR GIVING COMPARISON CHART

The best part of giving to an organization you care about is the good feeling you get from showing your support. But there are additional benefits, depending on the type of gift you make. This chart summarizes those benefits.

Thank you for considering a gift to Sauk Prairie Healthcare Foundation.

	BENEFITS FOR YOU				BENEFITS TO SPHF	
	Potential Income Tax Benefit	Capital Gains Tax Benefit	Future Income Tax Benefit	Provides Income for You	Impact Now During Your Lifetime	Impact After Your Lifetime
Gifts of cash, checks, bank withdrawals or ongoing giving An easy way to support our mission and to show gratitude to caregivers	√				√	
Gift of Stocks, Bonds, and Mutual Funds	√	√			√	
Gift of Real Estate	√	√			√	
Gift of life insurance Designating the Foundation as a beneficiary	√		√			√
Qualified Charitable Distributions (QCD) This includes IRA Required Minimum Distribution (RMDs), Designating SPHF to receive your RMDs is an increasingly popular way to give	√				√	
Donor Advised Funds	√	√			√	√
Charitable Lead Trust	√	√			√	
Charitable Remainder Trust	√	√		√		√
Charitable Gift Annuity	√	√	√	√		√
Retirement Benefits Naming SPHF as a beneficiary for your retirement plan assets						√
Wills and bequests Leave a lasting legacy						√